

## ACCOUNT CLOSURE FORM

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Member Account Number: \_\_\_\_\_ SSN: \_\_\_\_\_

- |                                |                                   |                                     |                              |                                   |
|--------------------------------|-----------------------------------|-------------------------------------|------------------------------|-----------------------------------|
| <input type="checkbox"/> Share | <input type="checkbox"/> Checking | <input type="checkbox"/> Christmas  | <input type="checkbox"/> MMK | <input type="checkbox"/> Vacation |
| <input type="checkbox"/> IRA   | <input type="checkbox"/> CD**     | <input type="checkbox"/> Mastercard |                              |                                   |

\*\*Close my CD# \_\_\_\_\_ and transfer the funds to my savings/checking account.

\*\*Open a new CD for a \_\_\_\_\_ term in the amount of \$ \_\_\_\_\_.

Reason for closing account(s)

\_\_\_\_\_

\_\_\_\_\_  
 Member Signature

\_\_\_\_\_  
 Date

\*\*\*\*\*

### OFFICE USE ONLY

- |   |  |   |
|---|--|---|
| <input type="checkbox"/> Flagged Acct Closed            | <input type="checkbox"/> Canceled Debit/ATM          | <input type="checkbox"/> Debit Transactions Cleared |
| <input type="checkbox"/> Removed Flags                  | <input type="checkbox"/> Checks Cleared              | <input type="checkbox"/> Closed Other Suffixes      |
| <input type="checkbox"/> Removed Memos                  | <input type="checkbox"/> Closed Safe Deposit Box     | <input type="checkbox"/> Loans/ MasterCard Paid Off |
| <input type="checkbox"/> Disable Virtual branch         | <input type="checkbox"/> Run Bridger for Beneficiary | <input type="checkbox"/> Enter in byteTracker       |
| <input type="checkbox"/> Disabled Bill Pay (Accounting) | <input type="checkbox"/> Copy of Driver's License    | <input type="checkbox"/> Print All Main             |

\_\_\_\_\_  
 Employee Signature

\_\_\_\_\_  
 Date

\_\_\_\_\_  
 Employee Signature

\_\_\_\_\_  
 Date